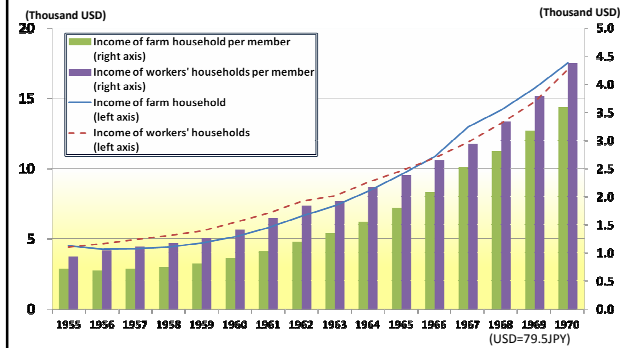


Better Income for Farmers and Workers

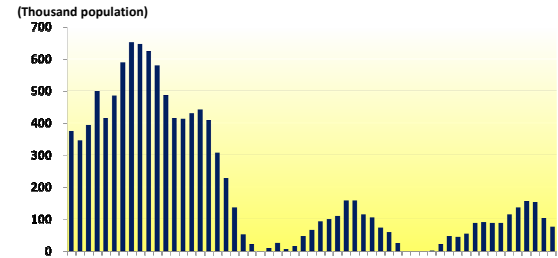


6

Contribution to Socio- Economic Development

With more efficient agriculture excess workers were supplied to the manufacturing sector enabling high economic growth.

Population transfer to major urban areas



7

Increasing Agricultural Productivity



Roads for better agricultural logistics

Reallocating farmland for better productivity



Mechanization



8

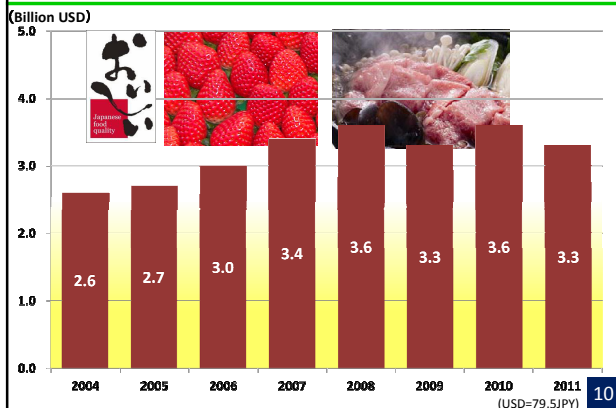
Sectorial Agricultural Development

Clustering products for improved quality and quantity



9

Exports of Agricultural Products



10

Agriculture Cooperatives in Japan(JA)

Number of Cooperatives : 713

Number of Members : 9.6 Million

Production : 53 Billion USD

Purchase of Supplies : 26 Billion USD

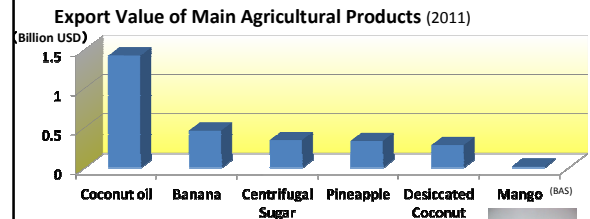
11

Issues Facing Agriculture in Japan

- Aging farmers (average age is 66.1)
- Competition from imports
- Small scale farming (average plot is 2.27ha)
- Less farmers and less farmland

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Philippine Agricultural Export



Pilipinas KAO, Inc.

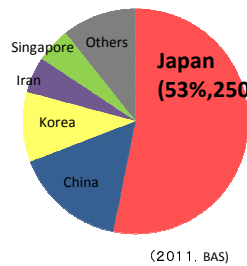


Philippine-Japan Active Carbon Corporation

13

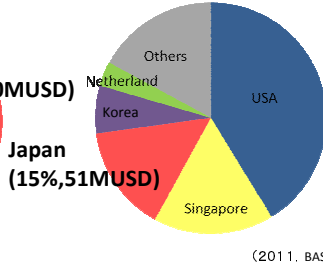
Destinations of Philippine Agricultural Export

Fresh Banana (USD)



(2011, BAS)

Fresh Pineapple (USD)

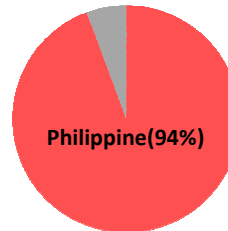


(2011, BAS)

14

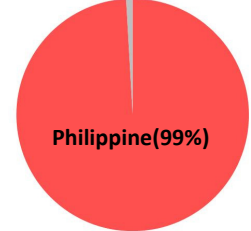
Philippine Share in Japanese Market

Banana (quantity)



(2011, Japan Customs)

Pineapple (quantity)



(2011, Japan Customs)

15

ODA for Philippine Agriculture

Irrigation Dam
(Pampanga Delta Development Project)



PhilRice



Super Diversion Canal
(Central Luzon Irrigation Project)

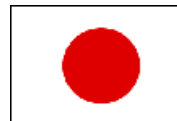


IRRI



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Thank you for your attention!



Together we stand, divided we fall